



**Education Tax Initiative Matrix with Information Links & Governor's January Budget**  
 compiled by **Educate Our State**

Name of Initiative	Who is behind plan?	Whose taxes go up?	Taxes on wealthy	How much is raised? Where does money go?	Duration
<b>Schools and Local Public Safety Protection Act</b>	Governor Jerry Brown, Democrats in Legislature; labor groups including SEIU, CTA, AFSCME, Eli Broad, Occidental Petroleum	Income tax increase for those earning over \$250K. State sales tax increases by .05% for all purchases.	Income tax rates increase 1% for individuals making more than \$250K per year; 2% for individuals making over \$500K per year	Estimated to raise between \$4.8B - \$6.9B. If \$6.9B roughly \$2 B would be new money per year for education*	Tax increases would expire in 2016
<b>Our Children, Our Future: Local Schools and Early Education Investment and Bond Debt Reduction Act</b>	Advancement Project/LA attorney Molly Munger; endorsed by state PTA	Sliding scale across-the-board income tax increase, but most families earning \$40K or less annually would be exempt. High earners pay more.	Couples earning \$1.5 million per year would pay \$27K more; couples earning \$75K per year would pay \$428 more	\$10B raised annually. Years 1-4: 60% for K-12 education, 10% early ed and 30% to school bond debt. Years 5-12: 85% to K-12 education and 15% to early ed**	Expires after 12 years, unless voters reapprove measure
<b>Millionaire's Tax</b>	California Federation of Teachers; Courage Campaign; California Calls, and several community groups	Would raise income taxes by 3% on individuals and families earning more than \$1M a year; by 5% on those earning more than \$2M a year	Only those earning more than \$1M	Estimated to raise between \$6B-\$9.5B. 36% to K-12, 24% to 13-14, CSU and UC***	No expiration

\*Due to the \$9.2B deficit the new money brought in by the Governor's initiative would equate to flat funding for K-12 schools. \$2.4B would offset deferred money the state promises districts each year, \$2.4B will go to pay off a debt service that would now be part of Prop 98 if the budget passes. If the proposed January budget passes and the initiative does not, the Governor has a trigger cut built in of \$4.9B to public schools that would take place mid-year. This is the equivalent to 3 weeks less of instruction.

\*\*Empowers local decision-making on use of K-12 funds, but lists arts, music, smaller class sizes, counselors, librarians, nurses, extended learning day and summer school as permitted uses. Neither legislature nor governor can touch funds. New money would be a weighted student formula. Money follows students to school site. Requires transparency and budget accounting at school site, district and state level.

\*\*\*40% to local governments to restore services for children, seniors, and disabled persons, public safety and roads. All funds bypass Sacramento and flow directly to local school districts and county government.

**Governor Brown initiative: The Schools and Local Public Safety Protection Act of 2012**

Language as submitted

[http://ag.ca.gov/cms\\_attachments/initiatives/pdfs/i1035\\_11-0090.pdf](http://ag.ca.gov/cms_attachments/initiatives/pdfs/i1035_11-0090.pdf)

Great overview by the LAO to the Attorney General

<http://www.lao.ca.gov/ballot/2011/110712.pdf>

Article in Sacramento Bee

<http://blogs.sacbee.com/capitolalert/latest/2011/12/jerry-brown-california-initiative-hike-taxes-on-sales-wealthy.html>

TOP-Ed's first look at the governor's initiative

<http://toped.svefoundation.org/2011/12/06/browns-turn-7-billion-for-schools/>

TOP-Ed's more in depth look at the initiative

<http://toped.svefoundation.org/2011/12/15/jerry-browns-cagily-worded-initiative/>

Article about how much \$\$ the Governor's Initiative would raise

<http://www.nbclosangeles.com/blogs/prop-zero/Tax-Hike-Ballot-Initiative-Jerry-Brown-136992643.html>

Article about how the potential dollars from the Governor's will be used

<http://toped.svefoundation.org/2012/01/23/higher-taxes-little-relief/>



**Advancement Project/Molly Munger's - Our Children, Our Future: Local Schools and Early Education Investment and Bond Reduction Act #11-0100**

Language as submitted

[http://ag.ca.gov/cms\\_attachments/initiatives/pdfs/i1046\\_11-0100\\_\(funds\\_for\\_education\\_v2\).pdf](http://ag.ca.gov/cms_attachments/initiatives/pdfs/i1046_11-0100_(funds_for_education_v2).pdf)

Link to campaign's website

[http://www.ourchildrenourfuture2012.com/?\\_c=10a26ggxpr054c5](http://www.ourchildrenourfuture2012.com/?_c=10a26ggxpr054c5)

TOP-Ed's in depth look at the initiative

<http://toped.svefoundation.org/2011/11/28/new-initiative-10b-for-k-12-preschools/>

**California Federation of Teachers – Millionaires Tax to Restore Funding for Education and Essential Services Act of 2012**

Language as submitted

[http://ag.ca.gov/cms\\_attachments/initiatives/pdfs/i1036\\_11-0091\\_a1s\\_\(millionaire\\_tax\).pdf](http://ag.ca.gov/cms_attachments/initiatives/pdfs/i1036_11-0091_a1s_(millionaire_tax).pdf)

Link to campaign's website

[www.couragecampaign.org/page/s/millionaires-tax-of-2012](http://www.couragecampaign.org/page/s/millionaires-tax-of-2012)

Article about this initiative with a comparison

[http://www.mercurynews.com/california-budget/ci\\_19556853](http://www.mercurynews.com/california-budget/ci_19556853)

**Governor Brown's January 2012 Budget – Proposals affecting Education**

Link to entire budget

<http://www.ebudget.ca.gov/BudgetSummary/BSS/BSS.html>

K thru 12 Education Budget Proposal

<http://www.ebudget.ca.gov/pdf/BudgetSummary/Kthru12Education.pdf>

Overview of budget by the Legislative Analyst Office

[http://lao.ca.gov/reports/2012/bud/budget\\_overview/budget-overview-011112.aspx#proposition98](http://lao.ca.gov/reports/2012/bud/budget_overview/budget-overview-011112.aspx#proposition98)

Overview of budget from TOP-Ed

<http://toped.svefoundation.org/2012/01/06/districts-get-power-if-not-cash-in-govs-budget/>

Explanation of weighed student formula (major change proposed in the governor's budget)

<http://toped.svefoundation.org/2012/01/05/switch-to-weighted-funding-local-control/>

<http://toped.svefoundation.org/2012/01/09/how-weighted-funding-would-work/>

Article about the budget – shifting the bond debt into Prop 98

<http://toped.svefoundation.org/2012/01/11/browns-prop-98-contortion/>

Article about some proposed changes for education (class size, transitional kindergarten)

<http://www.edsource.org/extra/2012/brown-budget-could-increase-class-sizes-and-exclude-tens-of-thousands-from-kindergarten/4585>

Public Advocates overview of Governor Brown's budget

[Public Advocates Gov Proposal January 2012 Summary.pdf](#)

John Affeldt, Managing Attorney at Public Advocates, article about the new funding formula in Governor Brown's budget

[http://www.huffingtonpost.com/john-affeldt/money-must-follow-the-stu\\_b\\_1229945.html](http://www.huffingtonpost.com/john-affeldt/money-must-follow-the-stu_b_1229945.html)



**Note: Information obtained from publicly available sources and while deemed reliable, is not guaranteed and should be independently verified.**

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